

Meeting Minutes

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| Subject | MASFAA - Financial Wellness Education Committee | Date | 4/07/2017 |
| Facilitator | Monica Blondin | Time | 9:30 – 10:30 |
| Location | Elms College, Chicopee, MA | Scribe | Kristin Hmieleski |
| Attendees | Luanne Gage, Jennifer Sheehy, Kristin Hmieleski, Monica Blondin, Migdalia Gomez, Jessica Sabourin, Ashley Gazda, Jan Comb, Lisa Talbot, Christine Robbins, and Rosie | | |

| No. | Topic | Discussion | Action |
|------------|------------------------|---|--|
| 1 | Logo | Kristin and Monica showed logo to members. After discussion agreed that "MASFAA" needs to be added to logo. Also blue in logo should match blue in the MASFAA logo. | Kristin and Monica will speak with executive council about adding "MASFAA" to logo. |
| 2 | Event | <p>Members discussed having a Financial Wellness standalone symposium vs a financial wellness track during conference vs a pre-conference focused on financial wellness. We weighed the pros and cons of each. It has been decided to have a standalone symposium.</p> <p>Discussion was had on when to hold this symposium. For 2017, we will hold one on October 18th from 10-3. Suggestion was to have it in central location perhaps at Wellesley. Looking to have different speakers in one hour blocks. Also, suggested not to run concurrent sessions. At least one event in afternoon should be interactive.</p> <p>Will need help with the following areas: Advertisement (send a save the date), Agenda and Speakers, Registration, Location/Food, and possibly vendors.</p> | <p>Jessica will check if Wellesley is available to host symposium in October.</p> <p>At next meeting we will split group up into working groups for the following: Advertisement (send a save the date), Agenda/Speakers, Registration, and Location/Food.</p> |
| 3 | Conference 2017 | Discussed having at least 2 sessions at conference this year. This will develop more as we plan out the symposium. | |
| 4 | Next Meetings | May 25, 2017 at WPI | |