

**MEMBERS:**

Co-Chair: Karensa MacGregor  
Co-Chair: Kathryn Osmond  
Co-Chair: Lori Seuch  
Members: Provided previously

**PURPOSE:**

Educating new members of the Financial Aid Profession.

**2012-2013 OBJECTIVES:**

1. Enter your committee's 2012-2013 objectives here

**2012-2013 Objectives**

1. Recruit active, enthusiastic members of MASFAA who have extensive experience in financial aid to serve as faculty for the program.
2. Plan and administer a planning workshop for approximately 15 faculty members/presenters.
3. Provide NASFAA Core materials and the previous year's MASFAA Just the Facts Power Point slides to each presenter. These materials will be used to create customized and updated presentations following the NASFAA module topics.
4. Plan the training series to occur over a 5-week time span. Sites must be as accessible as possible, ideally including access to public transportation. Student trainees should have no more than 2 years experience in financial aid. Students are responsible for attending the sessions, reading the NASFAA material in advance, and reviewing whatever other material and assignments are provided by the faculty.
5. Announce the workshop series to the MASFAA membership; anticipated participation not to exceed 30, with the possibility of an additional 15 on the Institutional Methodology Day.
6. Faculty and students receive free e-copies of the NASFAA CORE Training Modules, giving them access to a major compendium of information.
7. Collect evaluations after each session and plan an end-of-the-year debriefing for faculty of the program.
8. The MASFAA Just the Facts program is not a replacement for NASFAA University now under development. It is a complement to that program, providing personal networking and learning in a personal interactive learning environment.

**2012-2013 MASFAA GOALS:**

- Advance the Art and Science of our Profession
  - with students, families, on and off-campus colleagues, faculty and administration, elected and governmental officials
- Increase engagement of members
- Continued commitment to high quality, cost effective training and professional development
- Update the Association's Strategic Plan

**MONTHLY REPORT: MAY 2013****MONTHLY REPORT: MARCH 2013****MONTHLY REPORT: FEBRUARY 2013**

- ◆ JTF finished its 5 week program on January 15<sup>th</sup>. Feedback from the 30+ participants was very positive but with some great suggestions for moving components around next year. We're looking for a tri-chair, preferably from a state, community and/or grad school to help us next year. In addition, we're looking to move the program back east for next year and have it much earlier in the fall, culminating before the MASFAA conference. A huge shout out to each of our trainers: Lynne Myers, Kendra Lider-Johnson, Scott Juedes, Carla Berg Minchello, Meredith Stover, Iris Godes, Melissa Metcalf, Bernie Pekala, Kathy Anderson, Bob Coughlin, Meredith Barnhart, Allene Curto and Lori Moore. Without their contributions, the program would not have been as successful as it turned out to be!

**MONTHLY REPORT: JANUARY 2013****◆ MONTHLY REPORT: DECEMBER 2012**

- ◆ We had our first JTF training session at Clark last week. : Lynne Myers and Kendra Lider-Johnson went over general aid programs, application process and FM with great role plays and a hand calc.
- ◆ There are 34 registrants signed up, primarily from public/private 4 year schools. We do have a smattering of community college participants as well as grad school representation.
- ◆ Day 2 is 12/11 and Day 3 is 12/18 and then we'll reconvene in January to finish the series off.

**MONTHLY REPORT: NOVEMBER 2012**

- ◆ Faculty meeting had been scheduled for 10/29 and postponed due to Hurricane Sandy. New doodle poll sent to trainers on 10/30 to get a new date planned.
- ◆ Registrations are up to 23. Will send out a reminder the week of November 12<sup>th</sup> to see if anyone else wants to participate and we'll go from there.

#### MONTHLY REPORT: OCTOBER 2012

- ◆ Space confirmed at Clark, Higgins University Center, Grace Room. One snow day also reserved.
- ◆ Light morning snacks will be provided, but until we have a better idea on finances, lunch will be on the participants own.
- ◆ A faculty meeting is being finalized for October 29<sup>th</sup> at Wellesley College. Location and time forthcoming.
- ◆ Working with Technology to get masfaa.org/events updated with current event information.
- ◆ A registration email will have been sent out to MASFAA during the week of October 8, 2012 to begin the registration process.

#### MONTHLY REPORT: SEPTEMBER 2012



#### MONTHLY REPORT: AUGUST 2012

- ◆ Karensa, Lori, and Kathy have communicated extensively. We have a full written procedure to add to Archives for future co-chairs.
- ◆ We have ordered and distributed the NASFAA CORE material to the faculty of the program.
- ◆ We have distributed a calendar schedule of the days with session topics and faculty teaching the sessions. The schedule has a couple of shifts from last year, PJ to the IM Day and Financial Literacy/consumer counseling to the last day, Day 5, complementing the general topic of counseling.
- ◆ After extensive work, we have lined up a facility in Worcester, Clark University.
- ◆ We are in the midst of scheduling a Faculty Meeting (aka Train the Trainers) to take place at Wellesley college.