

MEMBERS:

Chairs: **Lori Seuch, Karensa DiFonzo, Amy Proietti**

Members: **Teresa Jardon, Scott Juedes, Meredith Stover, Melissa Holster, Amy Proietti, Carla Minchello, Bob Coughlin, Meredith Barnhart, Lori Seuch, Iris Godes, Karensa DiFonzo, Lynne Meyers, Melissa Metcalf, Bernie Pekala, Kathy Anderson, Lori Moore, Allene Curto**

PURPOSE:

Educating new members of the financial aid community.

2013-2014 OBJECTIVES:

1. Recruit active, enthusiastic members of MASFAA who have extensive experience in financial aid to serve as faculty for the program.
2. Plan and administer a planning workshop for approximately 15 faculty members/presenters.
3. Provide NASFAA Core materials and the previous year's MASFAA Just the Facts Power Point slides to each presenter. These materials will be used to create customized and updated presentations following the NASFAA module topics.
4. Plan the training series to occur over a 5-week time span. Sites must be as accessible as possible, ideally including access to public transportation. Student trainees should have no more than 2 years' experience in financial aid. Students are responsible for attending the sessions, reading the NASFAA material in advance, and reviewing whatever other material and assignments are provided by the faculty.
5. Announce the workshop series to the MASFAA membership; anticipated participation not to exceed 40.
6. Faculty and students receive free e-copies of the NASFAA CORE Training Modules, giving them access to a major compendium of information.
7. Collect evaluations after each session and plan an end-of-the-year debriefing for faculty of the program.
8. The MASFAA Just the Facts program is not a replacement for NASFAA University.

2013-2014 MASFAA GOALS:

- Advance the Art and Science of our Profession
 - with students, families, on and off-campus colleagues, faculty and administration, elected and governmental officials

- Increase engagement of members
- Continued commitment to high quality, cost effective training and professional development
- Implement the Association’s Strategic Goals for 2012 - 2015

MONTHLY REPORT: January 2014

- ◆ *We continue to recruit presenters/faculty for the 2014 sessions. We appreciate any EC member volunteers. Also, we welcome recommendations! If you have a colleague you think should be presenting at JTF, please forward their name to Lori, Karen, or Amy!*
- ◆ *CORE materials are ordered and will be paid for after July 1.*
- ◆ *Our location will likely be Wellesley again for 2014, with the same general timing (early September through October).*
- ◆ *Working with Julie Wickstrom for technology to see what types of technology will be of use to us.*
- ◆ *We continue to tweak the Days 1-5 schedule. The most updated version with changes highlighted:*

Day		Presenters
Day 1	Overview of Student Aid Programs Application Process Federal Methodology COD/NSLDS/CPS **moved from Day 4**	
<i>Cost of Attendance (homework after day 1-online video tutorial prepared by Meredith S/Babson)</i>		
Day 2	<i>Check-In on COA Homework</i> Student Eligibility Verification (tightened up) Pell (tightened up) SAP	
Day 3 <i>**formerly Day 4**</i>	Direct Loans-Reviewing Program Requirements Direct Loans-Calculating Loan Amounts Direct Loans-Repayment and Counseling, financial literacy/consumer counseling Private Loans and Counseling <i>**new**</i>	

Day 4 **formerly Day 5**	Return of Title IV Funds 3 R's: R esearch, R esources, N etwo R king (include scholarship search resources) **new** Counseling skills	
Day 5 **formerly Day 3**	Methodology (formerly IM) Packaging Professional Judgment	